

Lawrence Davis

[Video message from the candidate](#)



Interest in running for Board of Directors

Desire to support an Ontario based credit union with strong community ties.

Early in my career, I spent three years advising the Province of Ontario on a complex restructuring of a mid-sized credit union. The outcome was very positive and left a lasting impression on me about the importance of credit unions to the community.

I have been on several Boards of Financial Institutions and believe my experience both as a Board member and Chief Financial Officer enables me to put my experience to work at Kawartha Credit Union. I have spent 15+ years as a Chief Financial Officer of complex financial institutions ranging as large as 250 Billion of Assets Under Management and feel I can apply those learnings to Kawartha Credit Union. Equally important, I have the time and desire to become a director.

Work Experience

- 20+ years' experience in executive positions (Finance, Strategy, Operations) including 15 years with financial institutions (insurance and pension plan).
- 10+ years' experience in Board positions including being Chair of two Audit and Finance Committees.
- Have led complex technology transformation projects at financial institutions delivered on time and on budget.
- Have overseen Risk Management programs for financial institutions including cybersecurity as both an executive and Board member.

Education/Certifications

- CPA Fellow in both Ontario and British Columbia. A CPA Fellowship is awarded to less than 1% of all CPAs and recognizes outstanding community and volunteer support over several years.
- Chartered Insolvency Restructuring Professional (CIRP) designation holder which is awarded to individuals having passed a multi-year training in evaluating, valuing and restructuring businesses. There are roughly 1,000 Canadians holding the CIRP designation.
- Member, Institute of Corporate Directors. Canada's foremost designation for Board skills and governance.

Community Involvement/Volunteer Work

Peterborough Community Involvement:

- Trent University - Finance Committee Member. I volunteer at Peterborough-based Trent University as a member of the Finance and Property Committee. This committee oversees the annual financial budget, and planned property uses for the university. I contribute approximately 100 hours annually to Trent University.

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Community Involvement/Volunteer Work (continued)

- The Canadian Canoe Museum. I am a member of this Peterborough based museum and routinely attend to stroll the gardens, visit the museum and canoe on the local waters.

Volunteer Work:

- Diabetes Canada - Board and Audit Committee Member. I dedicate 200 hours per year to this organization whose mission is to support Diabetes research and advocate for individuals dealing with diabetes.
- Alzheimer Society Ontario - Board and Audit Committee Member. I dedicate 200 hours per year to this organization whose mission is to support Alzheimer research and provide support to individuals dealing with various dementias.
- PACE Independent Living - Board and Audit Committee Member (Chair, Audit Committee). PACE is an Ontario based organization that supports individuals with significant physical disabilities to remain in their residence with support so they can continue to lead independent lives.

Personal Interests

I am a proud Canadian who loves being outdoors exploring our great country. I participate in cycling, running and triathlon events across Canada which lets me experience firsthand the beauty of our country.